

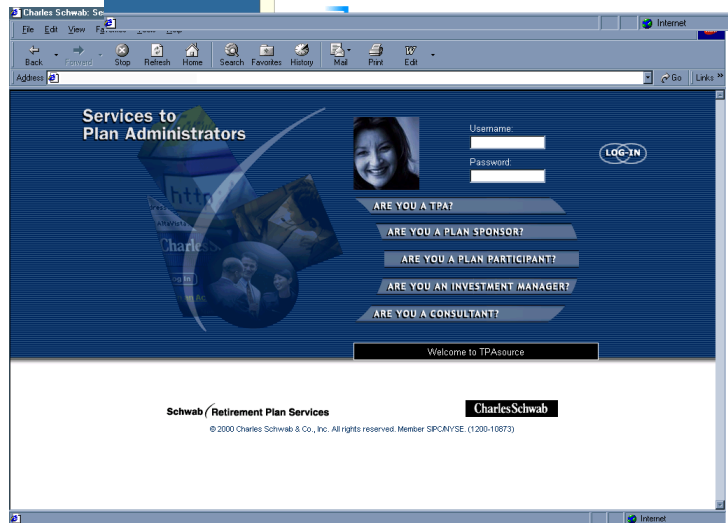
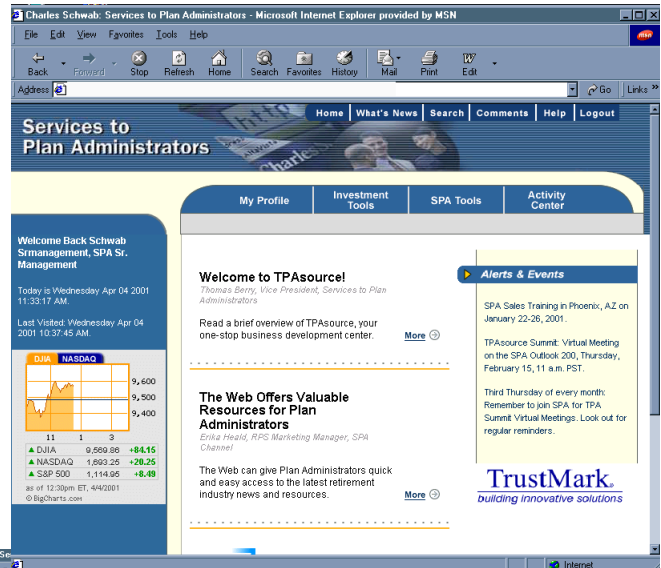
At Schwab, we're known for bringing innovation to the financial industry. TPAsource, our new Web site for Third Party Administrators (TPAs) is no exception. The site is an interactive business development tool for TPAs. The site's public pages are dedicated to building alliances with retirement industry service providers and its private pages are reserved for SPA's current clients. Within TPAsource, SPA's clients will access a wealth of information and services, all dedicated to helping TPAs grow their retirement business.

**Private Web site features include:**

- **Ordering Marketing Materials Online** gives you a fast and easy way to order SPA marketing materials and provides PDF previews of many of these materials before you submit your order through the Web.
- **Mutual Fund Information and Analysis Tools** including Morningstar® data on mutual funds, ability to create and browse lists of funds by using standard industry classifications to filter their choices, plus online prospectus ordering and revenue share analysis (on applicable funds).
- **Discussion Forums** to allow TPAs to communicate with each other on various retirement industry topics.
- **Consolidated SPA Contact Information** including email links to allow TPAs to easily contact SPA staff.
- **Industry News Articles and Information** including a calendar of SPA and retirement industry events plus frequently updated articles that can serve as a one-stop resource for industry trends.
- **Interactive User Profile** to allow TPAs to easily make changes to their contact information.

**Public Web site features include:**

- **Targeted Homepages** for TPAs, plan sponsors, plan participants, investment managers and consultants with pointers on how Schwab can work with them.
- **Lead Acquisition Forms** for Plan Sponsors looking for a retirement solution through a Schwab/TPA alliance partner and TPAs seeking information on working with Schwab.



**For More Information** call 1-877-456-0777 or email [TPAsource@schwab.com](mailto:TPAsource@schwab.com).

Powering Your Business Growth