



Why play
the **percentages**
when tax planning
can be a sure thing?

Investment Services at

Century Bank

Putting in place the right tax planning strategies can help you reduce your income tax burden. At Investment Services at Century Bank, we offer a number of tax-advantaged investments that can help you maximize your deductions and minimize your income tax. Here are a few ideas that can provide some much-needed tax relief:

Contribute to your 401(k) plan.

Contributing can help you keep your taxable income lower, save more for retirement and enjoy the benefits of tax-deferred compounding.

Roll over to an IRA.

Whether you are retiring, changing jobs or relocating, rolling over to an IRA can ensure your savings continue to be invested on a tax-deferred and tax-advantaged basis.

Contribute to your IRA early.

The earlier you contribute, the sooner the earnings become tax deferred.

Consider tax-deferred products.

Annuity contracts are issued by insurance companies and enable earnings to accumulate on a tax-deferred basis.

Tax-exempt investing.

Municipal bonds are one of the most popular tax-exempt investments available. They are issued by state and local governments and generally free of federal income taxes.

Schedule a complimentary consultation today
to discuss all your tax savings options.

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